

## **HAI: Notice of the result of public offering**

HAI Agrochem Joint Stock Company has reported the result of share issue in order to increase share capital from the owner's capital as follows:

### **I. Information on stock:**

1. Stock name: Stock of HAI Agrochem Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Number of shares expected to be issued: 52,199,973 shares
5. Total capital need to be mobilized: VND652,499,662,500
6. Issue date: January 21, 2015
7. Beginning date: January 21, 2015
8. Ending date: February 25, 2015
9. Registration time: from January 21, 2015 to February 25, 2015
10. Payment date: from January 21, 2015 to March 10, 2015
11. The completion date of transferring shares: April 10, 2015

### **II. Underwriter: None**

### **III. Distribution agent: None**

IV. Result:

Buyers	Issue price (VND/s hare)	Number of shares offered	Number of shares registered to buy	Number of shares distributed	Number of people register to buy	Number of people distributed	Number of people not distributed	The remaining shares	Rate of distribution
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offering to existing shareholders	12,500	52,199,973	25,416,373	25,416,373	1,739	1,739	0	26,783,600	48.69%
2. To deal with unsold shares	12,500	26,783,600	26,783,600	26,783,600	9	9	0	0	51.31%
<b>Total</b>			<b>52,199,973</b>	<b>52,199,973</b>					<b>100%</b>